



Questions? Call our National Service Center at 1-800-888-2461.

Instructions

Use this form to establish authority for your investment advisor. Complete the entire form. Please type or print.

1. Provide General Account Information

Contract/Account Number _____ Plan Number or Name _____
(Applicable to Employer Retirement Plans only)

Name of Owner/Participant _____
First MI Last

Mailing Address _____
Street Address City State ZIP Code

Social Security Number/Tax I.D. Number _____

Daytime Phone Number _____ Home Phone Number _____

2. Identify Investment Advisor

Name of Investment Advisor _____

Type of Advisor (check one): Firm Individual

Mailing Address _____
Street Address City State ZIP Code

Daytime Phone Number _____ Fax Number _____

3. Confirm Advisor Fees

Please indicate your investment advisor's policy:

- No advisory fees will be deducted from my account.
 Advisory fees (if applicable) will be deducted from my account.

Note: Complete section 5 if advisory fees will be deducted.

4. Establish Advisor Authorization

Please read the advisor authorization.

Transfer Authorization.

I authorize Security Benefit Life Insurance Company, Security Financial Resources, Inc., Security Distributors, Inc. and their affiliates ("Security Benefit") to release account information to the Advisor and to comply with written, telephone, internet or faxed instructions from the Advisor listed for the Account.

Fee Payment Authorization.

If authorized, fees will be deducted from the Investment Options in the same proportion as the Value is allocated among these Investment Options as of the date each fee is deducted. I acknowledge and understand that:

- (a) Security Benefit is not responsible or liable to determine that the instructions received from the Advisor are in compliance with the advisory services agreement.
(b) Security Benefit has no duty to inquire into the amount withdrawn.
(c) Partial withdrawals to deduct fees may incur withdrawal charges. If charges are required, Security Benefit will liquidate a larger percentage or dollar amount than the amount requested.

Please Continue ➡

